

Headline: Settlement Price and Net Cash Settlement of 9 Derivative warrants issued by KGI

Security Symbol: ACE13C2205A, AP13C2205A, BEM13C2205A, CPF13C2205A, GPSC13C2205A, JMT13C2205A, OR13C2205A, RBF13C2205A, SUPE13C2205A

Announcement Details

Subject	Settlement Price and Net Cash Settlement
Data as of	25-May-2022
Maturity date	30-May-2022
Expense of exercise (Baht)	0.00

DW Symbol	Conversion ratio per unit	Underlying asset price (Baht)	Exercise price (Baht)	Net cash settlement amount (Baht)
ACE13C2205A	1.34192	2.90	4.372	0.00
AP13C2205A	0.52404	10.80	11.45	0.00
BEM13C2205A	0.69140	9.00	10.798	0.00
CPF13C2205A	0.11614	25.50	31.669	0.00
GPSC13C2205A	0.10341	63.75	106.57	0.00
JMT13C2205A	0.10051	75.50	79.593	0.00
OR13C2205A	0.14390	27.00	32.761	0.00
RBF13C2205A	0.25224	14.80	26.265	0.00
SUPE13C2205A	2.01390	0.83	1.271	0.00

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;
In case of Call Warrant and Underlying Asset is Stock :
Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio
In case of Put Warrant and Underlying Asset is Stock :
Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio
In case of Call Warrant and Underlying Asset is Index :
Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier
In case of Put Warrant and Underlying Asset is Index :
Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier
In case of Call Warrant and Underlying Asset is Foreign Stock :
Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio X Exchange rate
In case of Put Warrant and Underlying Asset is Foreign Stock :
Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio X Exchange rate
In case of Call Warrant and Underlying Asset is Foreign Index :
Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate
In case of Put Warrant and Underlying Asset is Foreign Index :
Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate
2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash

Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____
(MR. CHIH - HUNG LIN)
CHIEF OPERATING OFFICER
Authorized Persons to Disclose Information

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